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| Code | TVB |
| Company name | Tri Viet Securities Joint Stock Corporation |
| Date | 12/31/2020 |
| Subject | Notice of Public Offering |

Content:

Tri Viet Securities Joint Stock Corporation announced the information on the public offering as follows:

1. Stock name: Tri Viet Securities Joint Stock Corporation
2. Stock type: common share
3. Stock code: TVB
4. Par value: VND10,000/share
5. Registered offering volume: 16,417,999 shares
6. Capital mount need to be mobilized: VND 164,179,990,000
7. Purpose to mobilize capital: the company will use total proceeds from the issuance to supplement its working capital.
8. Offering price: VND 10,000/share
9. Minimum registration volume: none
10. Time for subscription:
 - Record date: expected in January 21, 2021
 - Time for rights transference: expected from February 01, 2021 to March 03, 2021
 - Time for subscription and deposit: expected from February 01, 2021 to March 04, 2021
11. Place to declare the prospectus:
 - Head office address: Floor 2nd, 142 Doi Can, Ba Dinh District, Ha Noi.
 - Branch address: Floor 2nd, Topaz Building, 66 Pho Duc Chinh, district 1, Hochiminh.
 - At website address: <https://tvsc.vn>.
12. Place to receive subscription:
 - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - + Shareholders whose shares have not been deposited: at Tri Viet Securities Joint Stock Corporation.
13. Bank for blocking depository money:
 - Account holder: Tri Viet Securities Joint Stock Company
 - Account number: 21210002222266

- Bank: BIDV – Tay Ho branch.